

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT)	
GROUP USA INC., <i>et al.</i> , ¹)	Case No. 25-10475 (TMH)
)	
)	(Jointly Administered)
Debtors.)	
)	

**NOTICE OF AGENDA FOR HEARING OF MATTERS
SCHEDULED FOR MAY 6, 2025 AT 10:00 A.M. (ET)**

NO MATTERS ARE GOING FORWARD. THE HEARING IS CANCELLED WITH THE PERMISSION OF THE COURT.

RESOLVED MATTERS

1. Debtors' Application for Entry of an Order Authorizing and Approving the Employment of Solic Capital Advisors, LLC and Solic Capital, LLC as Investment Banker to the Debtors Effective as of the Petition Date [D.I. 135, 4/4/25]

Objection Deadline: April 25, 2025 at 4:00 p.m. (ET)

Related Documents:

- A. Certification of Counsel [D.I. 292, 4/28/25]
- B. Order Authorizing and Approving the Employment of Solic Capital Advisors, LLC and Solic Capital, LLC as Investment Banker to the Debtors Effective as of the Petition [D.I. 297, 4/29/25]

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

Objections Filed:

C. Informal Responses

- i. United States Trustee
- ii. Official Committee of Unsecured Creditors

Status: An order has been entered.

2. Debtors' Application for Entry of an Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Special Litigation Counsel for the Debtors Effective as of March 17, 2025 [D.I. 174, 4/10/25]

Objection Deadline: April 24, 2025 at 4:00 p.m. (ET)

Related Documents:

- A. Certification of Counsel [D.I. 283, 4/25/25]
- B. Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Special Litigation Counsel for the Debtors Effective as of March 17, 2025 [D.I. 290, 4/28/25]

Objections Filed:

C. Informal Responses

- iii. United States Trustee

Status: An order has been entered.

Dated: April 30, 2025
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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